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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



The Bank of East Asia, Limited

東亞銀行有限公司

(incorporated in Hong Kong with limited liability in 1918)

(Stock Code: 23)

(the “**Issuer**”)

U.S.\$500,000,000 Tier 2 Capital Dated Subordinated Notes due 2024 (the “**Notes**”)
under its U.S.\$6,000,000,000 Medium Term Note Programme (the “**Programme**”)
(Stock Code: 5833)

Joint Lead Managers

Citigroup

HSBC

J.P. Morgan

Morgan Stanley

Co-Managers

SMBC NIKKO

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes at an initial interest rate of 4.25% under the Programme by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 16th June, 2014 and the Amended and Restated Pricing Supplement dated 19th November, 2014 with effective date of 13th November, 2014. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about 21st November, 2014.

Hong Kong, 20th November, 2014

As at the date of this notice, the Board of Directors of the Issuer comprises Dr. the Hon. Sir David LI Kwok-po[#] (Chairman & Chief Executive), Professor Arthur LI Kwok-cheung (Deputy Chairman), Dr. Allan WONG Chi-yun** (Deputy Chairman), Mr. WONG Chung-hin**, Mr. Aubrey LI Kwok-sing*, Mr. Winston LO Yau-lai**, Tan Sri Dr. KHOO Kay-peng**, Dr. Thomas KWOK Ping-kwong**, Mr. Richard LI Tzar-kai*, Mr. Kenneth LO Chin-ming**, Mr. Eric LI Fook-chuen*, Mr. Stephen Charles LI Kwok-sze*, Mr. William DOO Wai-hoi**, Mr. KUOK Khoon-ean**, Mr. Valiant CHEUNG Kin-piu**, Dr. Isidro FAINÉ CASAS*, Dr. Peter LEE Ka-kit*, Mr. Adrian David LI Man-kiu[#] (Deputy Chief Executive) and Mr. Brian David LI Man-bun[#] (Deputy Chief Executive).*

[#] *Executive Directors*

* *Non-executive Directors*

** *Independent Non-executive Directors*